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PROL-P01-040

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Dated: September 2, 2005

Signature: Linda Blake

(Linda Blake)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:
PROTEOLOGICS, INC.

Serial No: Not Yet Assigned

International Filing Date: March 5, 2004

For: CBL-B POLYPEPTIDES,
COMPLEXES AND RELATED METHODS

Attorney Docket No. PROL-P01-040

Art Unit: Not Yet Assigned

Examiner: Not Yet Assigned

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PRELIMINARY AMENDMENT

Prior to examination on the merits, please amend the above-identified National Phase U.S. patent application filed pursuant to 35 U.S.C. §371 as follows:

Amendments to the specification begin on page 2 of this paper.

Amendments to the claims begin on page 3 of this paper.

Remarks begin on page 6 of this paper.